

RETURN.
REIMAGINE.
REINVENT.



2022 RESULTS

- 45 state policies expand pharmacists' role;
20 expand technicians' role
- 100 new state PBM reform laws in two years
- Ohio creates "single PBM"
- Three states boost Medicaid reimbursement
- California goes to Medicaid fee-for-service
- Washington State loses below-cost dispensing fees
- NACDS engages Federal Trade Commission on PBM study
- New federal rule creates DIR fee transparency
- Medicare negotiation includes pharmacy safeguards
- Congress' final bill tackles retail crime, fixes oral antiviral coverage gap, and improves access to medication-assisted addiction treatment



CBS NEWS
MIAMI

CITY &
STATE
FLORIDA

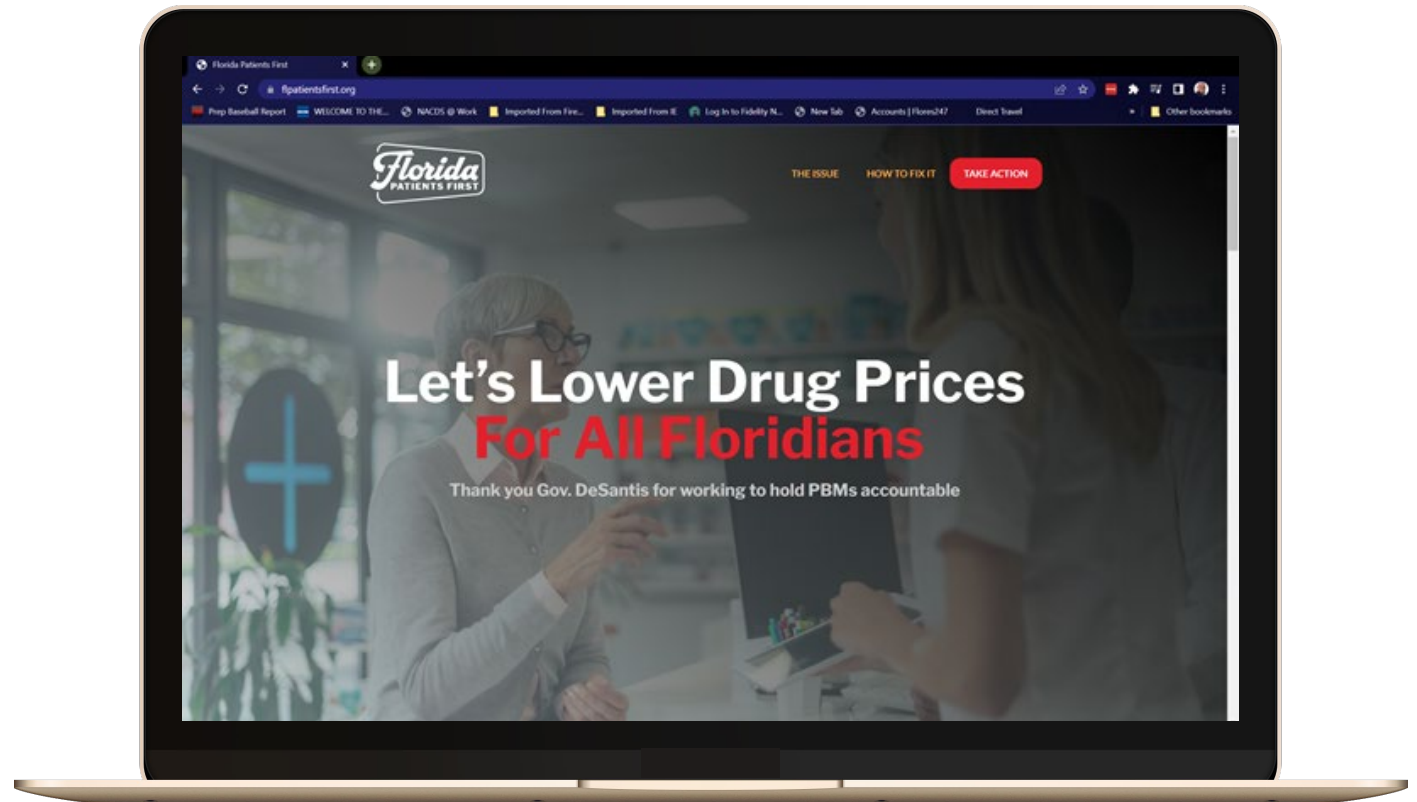
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DAILY BUSINESS REVIEW

THE
FLORIDIAN

FLORIDA
POLITICS

**“Governor DeSantis is right to stand up
for Floridians by leading on PBM reform.
‘PBM’ should stand for pharmaceutical
benefit manipulation because
middlemen and payers are profiting at
Floridians’ expense.”**

- NACDS President & CEO Steven C. Anderson



Health News
FLORIDA
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News Service
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Orlando Sentinel

SOUTH FLORIDA
SunSentinel

WCTV.tv
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90 PERCENT OF AMERICANS LIVE WITHIN FIVE MILES OF A PHARMACY

300 million

COVID shots given (2 of every 3)

Half

of shots given in under-served areas

40%

of shots given to racial and ethnic minorities



American Adults

16%

Don't Know/No Opinion

20%

“It is time to **return to all policies that were in place before the pandemic**, including those that limit patients’ access to services provided by pharmacists and other pharmacy team members.”

64%

“Learning the lessons of the pandemic means **keeping in place policies that make it easier for patients to access services from pharmacists** and other pharmacy team members – including vaccinations.”

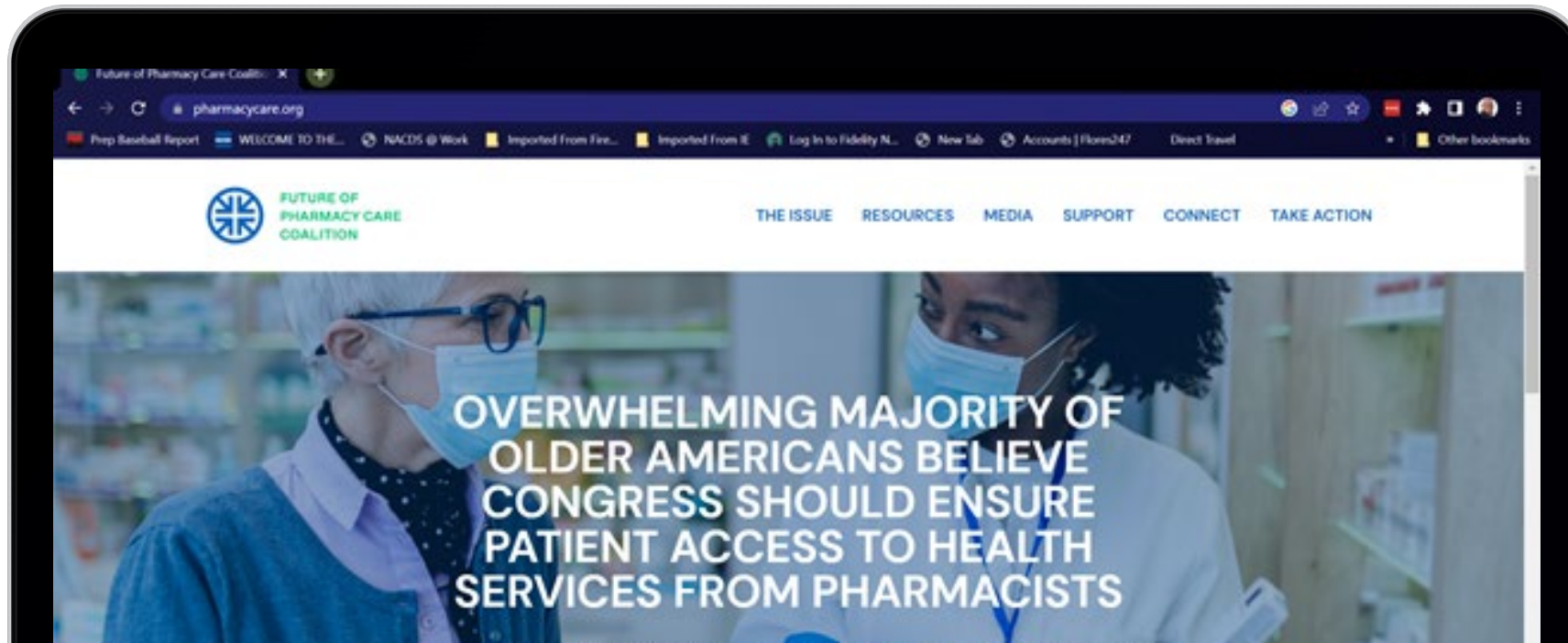
[**77%** of those 65 years+ agree]

FUTURE OF PHARMACY CARE COALITION

82 groups representing patients, seniors, and rural Americans

39 hospitals and health systems

98 pharmacy organizations





HIGHLIGHTS

- Strong member participation
- NACDS provided recommendations as the White House Conference was being planned
- The White House event highlighted commitments of NACDS and member companies on hunger, nutrition, and health issues
- The White House “National Strategy” reflects several NACDS policy recommendations
- Momentum continuing in 2023